

# BRADKY MINING PTY LTD

## CORPORATE CAPABILITY STATEMENT

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## **VISION**

**‘To become the largest, privately owned mining company - Owner, Manager and Operator in the world, leading the way in sustainable, ethical and safe mining practices across our global operations’**

## **MISSION**

**‘To assist our investors and clients to strategically identify, analyse, acquire, manage and operate safe, secure and lucrative, world class gold mining assets’**

### **1. Company Overview**

BRADKY Mining Pty Ltd is a privately owned Australian mining company specialising in the acquisition, development, management and operation of world-class mining assets, with a primary focus on gold.

Headquartered in Perth, Western Australia, and with established operational capability in Ghana, West Africa, BRADKY Mining combines Australian corporate governance standards with deep in-country execution experience across emerging and established mining jurisdictions.

The company has evolved from a highly experienced advisory and executive operating group into a principal mining owner and operator, deploying capital, people and systems with a vision to build a diversified, high-quality, global mining asset portfolio.

BRADKY Mining’s strength lies in its ability to bridge strategy and execution — applying disciplined financial analysis, robust engineering and proven operational leadership to deliver reliable production, sustainable margins and long-term asset value.

### **2. Company Background**

For 20 years the BRADKY Group has provided a comprehensive set of professional Mining operations services from the boardroom to the site across Australia, Asia, and West Africa. BRADKY Holdings Pty Ltd was incorporated in in 2017 and was Founded and currently led by Brian Dunn as Managing Director Australia & West Africa. Brian’s long career in banking, finance, treasury, commercial management, and directorship roles, with primary emphasis on the resource sector included risk management, insurance, finance, accounting, financial management and large-scale EPC contracts.

In 2008, Brian led a capital raising and Initial Public Offering (IPO) for Noble Mineral Resources Limited on the Australian Stock Exchange. Following the successful IPO of Noble, Brian Dunn was appointed in country Managing Director - Africa, and was responsible for the re-establishment of mining and processing at the Bibiani Gold Mine, a large scale 3mtpa CIL plant in Ghana, West Africa. Responsible for 500+ employees and 1,200 contractors, Brian took the project from C&M to full production capacity of 3mtpa @ average grade of 2.15gpt and 91% recovery, within 2 years.

Since this time Brian has served as a Resource Consultant, advising on several large-scale transactions, and Mergers and Acquisitions. Brian has recently incorporated BRADKY Mining Pty Ltd which is an Australian registered company, for the primary purposes of Acquiring, Operating, and or Managing large scale, world class mining projects across the globe.

More broadly the BRADKY Group is a team of experienced professionals in all areas of mine production, minerals processing, geology, mining engineering and senior mining executives who have diverse experience in operating large scale mining assets. BRADKY Mining has a dual operation strategy to both own and operate a global mining asset portfolio, while also providing comprehensive Mining Consultancy Services to support Mergers and Acquisitions such as Due Diligence, site visits, Feasibility Studies – PSF & DSF, and valuations and post-acquisition Project Management and Operations, reporting, mine planning, process plant optimisations, grade and recovery optimisations, Engineering, specialist and technical consulting and diagnosis, and revenue and profitability reporting.

### **3. Strategic Intent**

#### **Strategic Intent**

BRADKY Mining targets assets that meet strict criteria across:

- Geological quality and scale
- Technical and operational simplicity
- Jurisdictional stability
- Infrastructure access
- ESG and community alignment
- Strong downside protection with clear upside optionality

The company pursues long-life, cash-generative assets capable of delivering robust returns through commodity cycles.

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### **4. Operating Philosophy**

BRADKY Mining operates on a foundation of discipline, accountability and performance.

Key principles include:

- Conservative assumptions and rigorous downside analysis
- Focus on cash flow, not headline ounces
- Simple, repeatable operating models
- Strong safety culture and workforce engagement
- Alignment with host communities and governments
- Long-term value creation over short-term optimisation

This philosophy ensures assets remain resilient through price volatility while retaining meaningful upside exposure.

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## 5. Core Business Model

BRADKY Mining operates under an integrated ownership and management model, allowing full alignment between capital, strategy and execution.

### A. Asset Ownership & Operation

- Acquisition of producing, development and select brownfield assets
- Direct operational management or owner-operator structures
- Production ramp-up, optimisation and life-of-mine planning
- Capital discipline and reinvestment strategies

### B. Mining Management & Advisory

- Technical, commercial and operational advisory
- M&A due diligence and transaction support
- Project recovery and turnaround
- Post-acquisition integration and optimisation

This dual capability provides flexibility while maintaining operational credibility.

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## 6. Asset Evaluation & Due Diligence Framework

BRADKY Mining applies a bank-grade, institutional due diligence framework prior to any acquisition.

Assessment includes:

- Resource and reserve quality (JORC-aligned analysis)
- Grade distribution, metallurgy and recoveries
- Mining method suitability and strip ratios
- Process plant condition and throughput

- Infrastructure, logistics and power supply
- Jurisdictional, permitting and sovereign risk
- ESG, social licence and legacy issues
- Capital intensity and operating cost structure
- Multiple valuation methodologies (DCF, NPV, comparables)

Only assets that demonstrate robust economics under conservative pricing assumptions progress to acquisition.

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## 7. Mining Operations & Asset Management Capability

BRADKY Mining delivers full-scope operational management across the mine lifecycle.

### Mine Development

- Greenfield and brownfield development
- Mine design, scheduling and production planning
- Contractor selection and mobilisation
- Commissioning and production ramp-up

### Operational Management

- Open-pit and underground mining operations
- Drill and blast, load and haul optimisation
- Workforce, contractor and safety management
- Grade control and reconciliation
- Cost control and productivity optimisation

### Processing & Metallurgy

- Crushing, milling and CIL/CIP operations
- Recovery optimisation and metallurgical testing
- Throughput expansion and debottlenecking
- Reagent, consumables and maintenance optimisation

### Asset Optimisation

- Continuous improvement systems
  - Life-of-mine extension strategies
  - Capital efficiency and margin enhancement
  - Technology integration
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## 8. Engineering & Technical Services

BRADKY Mining maintains access to senior, discipline-specific expertise across all technical domains.

Capabilities include:

- Mining engineering and scheduling
- Geology and resource modelling
- Metallurgy and process engineering
- Civil, mechanical and electrical engineering
- Infrastructure and tailings management
- EPC and construction management

This ensures technical decisions are commercially grounded and operationally executable.

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## 9. Financial, Commercial & Capital Markets Expertise

The BRADKY leadership team brings extensive experience from banking, treasury, investment and large-scale project finance.

Services include:

- Capital structuring and funding strategies
- Financial modelling and sensitivity analysis
- Debt and equity market engagement
- Joint venture structuring
- Commercial negotiations
- Contract management and risk allocation

This capability enables BRADKY Mining to align asset strategy with capital markets expectations, improving funding certainty and investor confidence.

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## 10. Sustainability, ESG & Social Licence

BRADKY Mining views ESG not as compliance, but as a value driver and risk mitigant.

### Environmental Management

- Responsible land use and rehabilitation planning
- Water stewardship and tailings governance
- Emissions reduction strategies
- Progressive closure planning

## Social Responsibility

- Local employment and workforce training
- Community engagement and investment
- Health, safety and wellbeing focus
- Long-term regional development alignment

## Governance

- Australian corporate governance standards
- Transparent reporting and accountability
- Ethical business conduct across jurisdictions

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## 11. Waste-to-Energy & Low-Carbon Innovation

A defining differentiator for BRADKY Mining is the integration of Waste-to-Energy technology via Inrim Waste to Energy Pty Ltd.

### Technology Overview

- Continuous pyrolysis waste processing
- Zero greenhouse gas emissions
- Self-sustaining energy generation
- Production of electricity and EN590-grade synthetic diesel
- Operating temperatures of 500–700°C
- Minimal char by-product

### Strategic Benefits

- Reduced reliance on grid and diesel imports
- Lower operating costs and emissions
- Improved ESG performance and social outcomes
- Local employment creation
- Potential carbon credit generation

This positions BRADKY Mining as a future-facing, low-carbon mining operator.

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## 12. Leadership & Governance

BRADKY Mining is led by executives with experience from the Board Room to site based operations.

## BRADKY MINING DIRECTOR PROFILES

### PERSONAL INFORMATION:



**Name:** Brian Dunn

**Role:** BRADKY Mining - Managing Director

**Date of Birth:** 26th July 1956

**Address:** 32 Masefield Avenue, North Lake, Perth, Western Australia, 6163

### ROLES & EXPERIENCE:

- 30+ years of experience in the resources industry
- Ex-Sate Manager of Westpac Bank
- Senior Finance and Investment Banker
- GRD NL General Manger Banking & Credit
- Heytesbury Holdings Limited Treasurer
- BRADKY Holdings Pty Ltd Director and Resources Consultant
- In country Managing Director of Noble Gold for the Bibiani Gold Mine
- Minproc Limited Senior Manger Commercial & Legal
- BRADKY Mining Managing Director & Lead Acquisition advisor
- Consulted and Structured multiple resources mergers and acquisitions for projects valued between US\$200m and \$1.5b

### EDUCATION:

Bachelor of Business – Finance  
Diploma Banking & Finance

## ADVISORY CAPABILITY

Supported by senior specialists across:

- Metallurgy and process engineering
- Mining and mechanical engineering
- Legal and regulatory compliance
- Security and risk management
- Procurement and supply chain
- Civil construction and drilling

## PERSONAL INFORMATION:



**Name:** Andrew Geldert  
**Role:** BRADKY Mining - Chief Executive Officer  
**Date of Birth:** 24th May 1977  
**Address:** 9 Travers Way, Aveley, Perth, Western Australia, 6069

## ROLES & EXPERIENCE:

- 15+ years of experience in the resources industry
- Mining, Transport & Logistics Senior Executive
- Civil Construction & Mining Production Senior Project Manager for projects US\$20m to US\$100m for global mining companies such as Rio Tinto and Mineral Resources
- BRADKY Mining Pty Ltd Global Head of Operations
- Senior Business Executive and General Manager Operations
- Corporate strategy, structure and Merger and Acquisition specialist

**EDUCATION:**

Bachelor of Business – Management & Leadership  
 Diploma Project Management  
 Diploma of Workplace Health & Safety

**BRADKY Mining – Operations Team Australia & West Africa**

BRADKY Mining has a senior group of mining Executives heading up each of its operational divisions across its primary jurisdictions of operations in Australia and West Africa.

Name	Discipline	Comments
Brian Dunn	Managing Director and Team Leader/MD	Brian will lead BRADKY Mining as Managing Director and has experience in Mining, Finance, Commercial Management and managing businesses in Australia and Ghana.
Andrew Geldert	Senior Executive/CEO	Andrew will lead global operations reporting to Brian across the company's global asset portfolio.
Paul Gyasi	Finance Director/CFO	Paul is a CPA and operates as KAP Consultant in West Africa and the UK, and will head the BRADKY Mining Finance department.
Claude de Bruin	Senior Legal Counsel	Claude is a Senior Legal Counsel who specializes in the resources industry based in Sydney, Australia, and will be the primary Legal Counsel for BRADKY Mining's global operations.
Gordon Cunningham	Senior Process Engineer/Metallurgist	Owens and operates Turnberry Projects based in South Africa and will lead BRADKY Mining's Process Engineering department of global operations.
Vanessa Clark-Mostert	Principal Consultant and Economic Geologist	Vanessa is part of the Practara team based in South Africa and will lead BRADKY Mining's Geology department.
Garry Shipard	Mechanical Engineer	Majority owner and Director GAB Africa Limited based in Ghana and will lead BRADKY Mining's global Mechanical Engineering department.
Zeb Ogilvie	Engineer	Zeb is a specialist in Crushing, Grinding and Milling servicing and installations and will be the principle consultant for all EPC activities across BRADKY Mining's global operations.

Graham Cole	Senior Process Engineer	Graham is based in Western Australia and specializes in large scale process engineering and construction, and will be the lead Senior Process Engineering consultant for BRADKY Mining’s global operations.
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### 13. Geographic Reach & Execution Capability

- **Head Office:** Perth, Western Australia
- **Operational Base:** Ghana, West Africa
- **Experience:** Australia, Asia, West Africa

This structure allows BRADKY Mining to operate efficiently in complex jurisdictions while maintaining global best practice standards.

### 14. Why Partner with BRADKY Mining

- Owner–operator mindset
- Proven execution at scale
- Disciplined capital allocation
- Strong ESG and social licence focus
- Conservative assumptions with upside leverage
- Aligned management and investor interests

### 15. Conclusion

BRADKY Mining is building a **next-generation mining platform** — one that combines operational credibility, financial discipline and sustainability leadership.

The company is positioned to acquire, optimise and operate high-quality mining assets, delivering resilient returns while contributing positively to host communities and environments.



**Brian Dunn**  
Managing Director



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**Andrew Geldert**  
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